

FREJKA PLLC
Elise S. Frejka
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Attorneys for Defendants

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L.
Madoff Investment Securities LLC,

Plaintiff,

v.

JAMES HELLER FAMILY, LLC, ESTATE OF JAMES
HELLER, BARBARA H. FRIETAG, as personal representative
and as an individual, STEVEN P. HELLER, as personal
representative and as an individual, HARRY H. FALK, as
personal representative, STEVEN P. HELLER REVOCABLE
TRUST, a Florida trust, ROBERT P. SALTSMAN, as trustee,
EVE FRIETAG, ELIZABETH FRIETAG DRANOFF, TRUST
FBO AN.D. [a minor] UNDER ARTICLES SIXTH AND
EIGHTH OF THE LAST WILL AND TESTAMENT OF JAMES
HELLER, a New York trust, BARBARA H. FRIETAG, as trustee,
TRUST FBO AL.D. [a minor] UNDER ARTICLES SIXTH AND
EIGHTH OF THE LAST WILL AND TESTAMENT OF JAMES
HELLER, a New York trust, BARBARA H. FRIETAG, as trustee,
TRUST FBO S.H. [a minor] UNDER ARTICLES SIXTH AND
EIGHTH OF THE LAST WILL AND TESTAMENT OF JAMES

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-05419 (SMB)

HELLER, a New York trust, STEVEN P. HELLER, as trustee,
TRUST FBO KATHERINE HELLER UNDER ARTICLES
SIXTH AND EIGHTH OF THE LAST WILL AND
TESTAMENT OF JAMES HELLER, a New York trust, STEVEN
P. HELLER, as trustee, KATHERINE HELLER, and ELEANOR
LEACOCK,

Defendants.

NOTICE OF SUBSTITUTION OF COUNSEL AND PROPOSED ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York, New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for James Heller Family, LLC, Estate of James Heller, Barbara H. Freitag s/h/a Barbara H. Frietag, Steven P. Heller, Harry H. Falk, Steven P. Heller Revocable Trust, Robert P. Saltsman, Eve Freitag s/h/a Eve Frietag, Elizabeth Freitag Dranoff s/h/a Elizabeth Frietag Dranoff, Trust FBO AN.D. [a minor] under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Trust FBO AL.D. [a minor] under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Trust FBO S.H. [a minor] under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Trust FBO Katherine Heller under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Katherine Heller, and Eleanor Leacock (the “Defendants”) in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

FREJKA PLLC
733 Third Avenue
New York, New York 10017
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PLEASE TAKE FURTHER NOTICE THAT the Defendants have knowledge of and
consent to this substitution of counsel.

Dated: New York, New York
March 23, 2015

KRAMER LEVIN NAFTALIS &
FRANKEL LLP

By: /s/ Philip Bentley
Philip Bentley
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-8000

Dated: New York, New York
March 23, 2015

FREJKA PLLC

By: /s/ Elise S. Frejka
Elise S. Frejka
Jason S. Rappaport
733 Third Avenue
New York, New York 10017
Telephone: (212) 641-0800

Dated: New York, New York
March __, 2015

SO ORDERED:

HON. STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES
LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Adv. Pro. No. 10-05419 (SMB)

Plaintiff,

v.

JAMES HELLER FAMILY, LLC, ESTATE OF JAMES
HELLER, BARBARA H. FRIETAG, as personal
representative and as an individual, STEVEN P. HELLER, as
personal representative and as an individual, HARRY H.
FALK, as personal representative, STEVEN P. HELLER
REVOCABLE TRUST, a Florida trust, ROBERT P.
SALTSMAN, as trustee, EVE FRIETAG, ELIZABETH
FRIETAG DRANOFF, TRUST FBO AN.D. [a minor]
UNDER ARTICLES SIXTH AND EIGHTH OF THE LAST
WILL AND TESTAMENT OF JAMES HELLER, a New
York trust, BARBARA H. FRIETAG, as trustee, TRUST
FBO AL.D. [a minor] UNDER ARTICLES SIXTH AND
EIGHTH OF THE LAST WILL AND TESTAMENT OF
JAMES HELLER, a New York trust, BARBARA H.
FRIETAG, as trustee, TRUST FBO S.H. [a minor] UNDER
ARTICLES SIXTH AND EIGHTH OF THE LAST WILL
AND TESTAMENT OF JAMES HELLER, a New York
trust, STEVEN P. HELLER, as trustee, TRUST FBO
KATHERINE HELLER UNDER ARTICLES SIXTH AND
EIGHTH OF THE LAST WILL AND TESTAMENT OF
JAMES HELLER, a New York trust, STEVEN P. HELLER,
as trustee, KATHERINE HELLER, and ELEANOR
LEACOCK,

Defendants.

DECLARATION OF ELISE S. FREJKA

I, ELISE S. FREJKA declare as follows:

1. I am a member of the firm of Frejka PLLC and a member of the Bar of this Court.

Pursuant to Local Civil Rule 1.4 of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I submit this declaration in support of the accompanying notice and proposed order substituting Frejka PLLC for Kramer Levin Naftalis & Frankel LLP as counsel for James Heller Family, LLC, Estate of James Heller, Barbara H. Freitag s/h/a Barbara H. Frietag, Steven P. Heller, Harry H. Falk, Steven P. Heller Revocable Trust, Robert P. Saltsman, Eve Freitag s/h/a Eve Frietag, Elizabeth Freitag Dranoff s/h/a Elizabeth Frietag Dranoff, Trust FBO AN.D. [a minor] under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Trust FBO AL.D. [a minor] under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Trust FBO S.H. [a minor] under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Trust FBO Katherine Heller under Articles Sixth and Eighth of the Last Will and Testament of James Heller, Katherine Heller, and Eleanor Leacock (the "Defendants") in the above-captioned adversary proceeding. I also have read Local Bankruptcy Rule 2090-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York.

2. The Defendants have requested and consent to this substitution of counsel.
3. It is not expected that any delay or prejudice will result to any party in this proceeding from this substitution of counsel.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
March 23, 2015

By: /s/ Elise S. Frejka
Elise S. Frejka